

ICFL/LS/0172/2024-25

Date: November 26, 2024

To,
BSE Limited,
P. J. Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 541336

National Stock Exchange of India Limited,
“Exchange Plaza”,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051.
Scrip Code: INDOSTAR

Dear Sir/ Madam,

Sub: Allotment of warrants to BCP V Multiple Holdings Pte Ltd (“**BCP V**”) on a preferential basis by way of a private placement.

Ref: Our intimations dated February 27, 2024, March 18, 2024, March 22, 2024 and May 26, 2024

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our intimations dated February 27, 2024, March 18, 2024, March 22, 2024 and May 26, 2024, we would like to inform you that the Board of Directors of the Company has vide its Circular Resolution passed on November 26, 2024, approved the allotment of warrants of the Company on a preferential basis by way of a private placement, to BCP V, a promoter of the Company, as per the details set forth below:

Name of Allottee	Category	Number of warrants allotted	Issue Price (per warrant)	Paid-up value per warrant (in ₹) (80% of the issue price)	Consideration received as on the date of allotment (in ₹)
The name of the allottee is ‘BCP V Multiple Holdings Pte Ltd’	The allottee belongs to the Promoter category	13,949,323	184	147.2	INR 2,053,340,346 (i.e. 80% of the total subscription amount of INR 2,566,675,432)

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable rules/regulations/guidelines, if any, prescribed by any other regulatory or statutory

IndoStar Capital Finance Limited

Registered Office: Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com | CIN: L65100MH2009PLC268160



authorities. The equity shares issued upon conversion of the warrants so issued will be listed on the BSE Limited and the National Stock Exchange of India Limited.

Kindly take the above on record, and disseminate the same on your website.

Thanking you.

Yours faithfully,

For **IndoStar Capital Finance Limited**

Shikha Jain

Company Secretary & Compliance Officer
(Membership No.: A59686)