

ICFL/LS/0176/2024-25

27 November 2024

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Borrowing Committee of the Company vide Circular Resolution #23/2024-25 dated 27 November 2024, approved allotment of 6,500 (six thousand five hundred) senior, secured, redeemable, rated, listed, taxable non-convertible debentures having face value of INR 1,00,000 each (Indian Rupees one lakh only) amounting upto INR 65,00,00,000 (Indian Rupees sixty five crores only) (“Debentures (Tranche 1)”), and 7,500 (seven thousand five hundred) senior, secured, redeemable, rated, listed, taxable non-convertible debentures having face value of INR 1,00,000 each (Indian Rupees one lakh only) amounting upto INR 75,00,00,000 (Indian Rupees seventy five crore only) (“Debentures (Tranche 2)”) (Debentures (Tranche 1) and Debentures (Tranche 2) hereinafter collectively referred to as the “Debentures”) on private placement basis under 10.10% ICFL 24-25/Series I 2027 and 10.15% ICFL 24-25/Series II 2027.

We request you to note the details of the aforesaid allotment as under:

Type of Securities	Senior, Secured, Redeemable, Rated, Listed, Taxable Non-Convertible Debentures of face value of INR 1,00,000 (Indian Rupees One Lakh only) each
Type of Issuance	Private Placement
Particulars	10.10% ICFL 24-25/Series I 2027 10.15% ICFL 24-25/Series II 2027
Total Number of Non-Convertible Debentures	14,000 NCDs
Size of Issue	INR 140 crore
Tenor (from deemed date of allotment)	Series I – 27 Months Series II – 33 Months
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited

IndoStar Capital Finance Limited

Registered Office: Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099 | T +91 22 4315 7000 | contact@indostarcapital.com | www.indostarcapital.com CIN: L65100MH2009PLC268160

Coupon/Interest	Series I – 10.10% Series II – 10.15%
Schedule of payment of Coupon/Interest and Principal	Series I – Interest: Semi-Annual; Principal: On Maturity as detailed in Annexure Series II – Interest: Semi-Annual; Principal: On Maturity as detailed in Annexure
Security	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Company) by way of hypothecation over portfolio of assets or receivables of the Company which are less than 90 (Ninety) days overdue from the original scheduled date and/or any cash and cash equivalent, unencumbered treasury assets (as further specified in the Debenture Trust Deed and other Security Documents) secured in favour of the Debenture Trustee for the benefit of the Secured Parties pursuant to the Deed of Hypothecation and any amendments thereto, and does not include any investment in or loan(s) extended to the subsidiaries of the Company
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Series I - INR 1 Lakh per Debenture on maturity i.e. February 26, 2027 Series II - INR 1 Lakh per Debenture on maturity i.e. August 27, 2027

Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the General Information Document and Key Information Document.

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

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Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,
For IndoStar Capital Finance Limited

Shikha Jain
Company Secretary & Compliance Officer
Membership no. A59866

Encl.: as above

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Annexure

Schedule of payment of Coupon/Interest and Principal and Details of redemption of debentures

Series I

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	27 May, 2025	5,008.49
2.	Coupon Payment	27 November, 2025	5,091.51
3.	Coupon Payment	27 May, 2026	5,008.49
4.	Coupon Payment	27 November, 2026	5,091.51
5.	Principal Payment/ Coupon Payment	26 February, 2027	1,02,518.08

Series II

(all figures in Rs.)

S. No.	Description	Scheduled Date	Amount to be paid Per Debenture
1.	Coupon Payment	27 May, 2025	5,033.29
2.	Coupon Payment	27 November, 2025	5,116.71
3.	Coupon Payment	27 May, 2026	5,033.29
4.	Coupon Payment	27 November, 2026	5,116.71
5.	Coupon Payment	27 May, 2027	5,033.29
6.	Principal Payment/ Coupon Payment	27 August, 2027	1,02,558.36

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