

## NOTICE TO INVESTORS

### ADDENDUM TO THE PROSPECTUS DATED AUGUST 29, 2024 (“**SECOND ADDENDUM**”)

With reference to the Prospectus dated August 29, 2024 and the Addendum to the Prospectus dated September 4, 2024 (“**Addendum**” together with the prospectus dated August 29, 2024 “**Prospectus**”), filed with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”), Securities and Exchange Board of India (“**SEBI**”) and BSE Limited (“**BSE**”). In this regard, please note that the chapter “Material Developments” on page 199 of the Prospectus shall include the following information:

Pursuant to the meeting held on September 19, 2024, the Board of Directors of the Company has considered and approved, *inter-alia*, subject to shareholder, regulatory and other approvals and other customary conditions precedent, sale of the Company’s shareholding (along with shares held by its nominee shareholders) in its material subsidiary, IndoStar Home Finance Private Limited (“**IHFPL**”), to WITKOPEEND B.V. (the “**Purchaser**”) for an aggregate consideration of INR 17,05,95,00,000.00 in accordance with the terms of the share purchase agreement dated September 19, 2024 among the Company, IHFPL and the Purchaser.

A copy of this Second Addendum is being filed with RoC in accordance with Section 26 of the Companies Act, 2013. The above changes should be read in conjunction with the Prospectus. The information in this Second Addendum supplements the Prospectus and updates the information in the Prospectus and the Abridged Prospectus, as applicable. All references to the Prospectus shall also include this Second Addendum. All capitalized terms used in this Second Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. The Second Addendum is available on the websites of SEBI, Lead Manager, Stock Exchange and the Company that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.nuvama.com](http://www.nuvama.com); [www.bseindia.com](http://www.bseindia.com), and [www.indostarcapital.com](http://www.indostarcapital.com).