



Date: September 24, 2024

**BSE Limited**

Listing Department, 1st Floor,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001.

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.

**Scrip Code:** 541336

**Symbol:** INDOSTAR

**SUB: PROPOSED PUBLIC ISSUE BY INDOSTAR CAPITAL FINANCE LIMITED ("COMPANY" OR "ISSUER") OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS") FOR AN AMOUNT AGGREGATING UP TO ₹ 15,000 LAKH ("BASE LIMIT") WITH A GREEN SHOE OPTION OF UP TO ₹ 15,000 LAKH AGGREGATING UP TO ₹ 30,000 LAKH ("ISSUE") HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS DATED JULY 29, 2024 AND THE PROSPECTUS DATED AUGUST 29, 2024 AND ADDENDUM TO PROSPECTUS DATED SEPTEMBER 4, 2024 (COLLECTIVELY, THE "OFFER DOCUMENTS").**

**DISCLOSURE OF MATERIAL EVENTS / INFORMATION BY LISTED ENTITIES UNDER REGULATIONS 30 AND 30A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.**

Dear Sir/Madam,

We refer to our intimation dated August 30, 2024 and September 5, 2024 made pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**"), as amended, informing you that a meeting of the Debt – Public issue Committee ("**Committee**") of the board of directors of IndoStar Capital Finance Limited was held on August 29, 2024 and September 4, 2024, wherein the Committee *inter alia* considered and approved, respectively, the Prospectus and first addendum to the Prospectus for the public issue by the Company of secured, redeemable, non-convertible debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 15,000 lakh with a green shoe option of up to ₹ 15,000 lakh aggregating up to ₹ 30,000 lakh.

In furtherance of the same, we hereby inform you that the Committee via Circular Resolution dated September 24, 2024 considered and approved a second addendum ("**Addendum**") to the prospectus dated August 29, 2024 ("**Prospectus**") filed by the Company with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**") and submitted to BSE Limited ("**BSE**") and the Securities and Exchange Board of India ("**SEBI**"), for the Issue. The Addendum will get published in a national newspaper (English) viz. Financial Express and regional newspaper viz. Prahaar on Wednesday, September 25, 2024.

The second Addendum to the Prospectus is annexed as Annexure I.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

We request you to take the aforesaid on record.

Thanking you,

Yours sincerely,

**For and on behalf of IndoStar Capital Finance Limited**

**Shikha Jain**

**Company Secretary and Compliance Officer**

**Membership no. A59686**

**Encl.: a/a**

**IndoStar Capital Finance Limited**

Registered Office: Silver Utopia, 3rd Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099, India. | T +91 22 4315 7000 | [contact@indostarcapital.com](mailto:contact@indostarcapital.com) | [www.indostarcapital.com](http://www.indostarcapital.com) | CIN: L65100MH2009PLC268160

## NOTICE TO INVESTORS

### ADDENDUM TO THE PROSPECTUS DATED AUGUST 29, 2024 (“**SECOND ADDENDUM**”)

With reference to the Prospectus dated August 29, 2024 and the Addendum to the Prospectus dated September 4, 2024 (“**Addendum**” together with the prospectus dated August 29, 2024 “**Prospectus**”), filed with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”), Securities and Exchange Board of India (“**SEBI**”) and BSE Limited (“**BSE**”). In this regard, please note that the chapter “Material Developments” on page 199 of the Prospectus shall include the following information:

Pursuant to the meeting held on September 19, 2024, the Board of Directors of the Company has considered and approved, *inter-alia*, subject to shareholder, regulatory and other approvals and other customary conditions precedent, sale of the Company’s shareholding (along with shares held by its nominee shareholders) in its material subsidiary, IndoStar Home Finance Private Limited (“**IHFPL**”), to WITKOPEEND B.V. (the “**Purchaser**”) for an aggregate consideration of INR 17,05,95,00,000.00 in accordance with the terms of the share purchase agreement dated September 19, 2024 among the Company, IHFPL and the Purchaser.

A copy of this Second Addendum is being filed with RoC in accordance with Section 26 of the Companies Act, 2013. The above changes should be read in conjunction with the Prospectus. The information in this Second Addendum supplements the Prospectus and updates the information in the Prospectus and the Abridged Prospectus, as applicable. All references to the Prospectus shall also include this Second Addendum. All capitalized terms used in this Second Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. The Second Addendum is available on the websites of SEBI, Lead Manager, Stock Exchange and the Company that is [www.sebi.gov.in](http://www.sebi.gov.in); [www.nuvama.com](http://www.nuvama.com); [www.bseindia.com](http://www.bseindia.com), and [www.indostarcapital.com](http://www.indostarcapital.com).