

ADDENDUM TO THE PROSPECTUS:

NOTICE TO INVESTORS AND THE ADDENDUM DATED SEPTEMBER 4, 2024 (“ADDENDUM”)

This addendum (“**Addendum**”) is with reference to the Prospectus dated August 29, 2024 (“**Prospectus**”) filed by Indostar Capital Finance Limited (“**Company**”) with the Registrar of Companies, Maharashtra at Mumbai and submitted to BSE Limited (“**BSE**”) and the Securities and Exchange Board of India (“**SEBI**”), for the Issue. In this regard, please note the following:

Terms of the NCDs provided under the section titled “*Terms of the NCDs-Issue Structure*” on page 262 of the Prospectus shall be read with the following:

Options	I	II	III*	IV	V
Nature	Secured	Secured	Secured	Secured	Secured
Effective Yeild (%) per annum for Debenture Holders in Category I, II, III and IV*	10.50%	10.50%	10.70%	10.70%	10.49%

The Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Prospectus and updates the information in the Prospectus, Application Form and the Abridged Prospectus, as applicable. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus and Abridged Prospectus. Any reference to the Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

For IndoStar Capital Finance Limited



Karthikeyan Srinivasan
Whole-Time Director and Chief Executive Officer
DIN: 10056556

