



Date: September 04, 2024

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001.

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Scrip Code: 541336

Symbol: INDOSTAR

SUB: PROPOSED PUBLIC ISSUE BY INDOSTAR CAPITAL FINANCE LIMITED (“COMPANY” OR “ISSUER”) OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH (“NCDS”) FOR AN AMOUNT AGGREGATING UP TO ₹ 15,000 LAKH (“BASE LIMIT”) WITH A GREEN SHOE OPTION OF UP TO ₹ 15,000 LAKH AGGREGATING UP TO ₹ 30,000 LAKH (“ISSUE”) HEREINAFTER REFERRED TO AS THE “ISSUE”. THE NCDS WILL BE ISSUED ON TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS DATED JULY 29, 2024 AND THE PROSPECTUS DATED AUGUST 29, 2024 (COLLECTIVELY, THE “OFFER DOCUMENTS”).

DISCLOSURE OF MATERIAL EVENTS / INFORMATION BY LISTED ENTITIES UNDER REGULATIONS 30 AND 30A OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

Dear Sir/Madam,

We refer to our intimation dated August 30, 2024 made pursuant to the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI LODR Regulations**”), as amended, informing you that a meeting of the Debt – Public issue Committee (“**Committee**”) of the board of directors of IndoStar Capital Finance Limited was held on August 29, 2024, wherein the Committee *inter alia* considered and approved the Prospectus for the public issue by the Company of secured, redeemable, non-convertible debentures of face value of ₹ 1,000 each for an amount aggregating up to ₹ 15,000 lakh with a green shoe option of up to ₹ 15,000 lakh aggregating up to ₹ 30,000 lakh.

In furtherance of the same, we hereby inform you that a meeting of the Committee was held on September 4, 2024, wherein the Committee *inter alia* considered and approved an addendum (“**Addendum**”) to the prospectus dated August 29, 2024 (“**Prospectus**”) filed by the Company with the Registrar of Companies, Maharashtra at Mumbai (“**RoC**”) and submitted to BSE Limited (“**BSE**”) and the Securities and Exchange Board of India (“**SEBI**”), for the Issue. The Addendum will get published along with the statutory advertisement in a national newspaper (English) viz. Financial Express and regional newspaper viz. Prahaar prior to opening of the Issue.

The Addendum is enclosed herewith as Annexure I.

All capitalized terms used but not specifically defined here shall have the meaning ascribed to such terms in the Prospectus.

We request you to take the aforesaid on record.

Thanking you,

Yours sincerely,

For and on behalf of IndoStar Capital Finance Limited

Shikha Jain

Company Secretary and Compliance Officer
Membership no. A59686

Encl.: a/a

IndoStar Capital Finance Limited

Registered Office: Silver Utopia, 3rd Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road,
Chakala, Andheri (E), Mumbai - 400099, India. | T +91 22 4315 7000 | contact@indostarcapital.com |
www.indostarcapital.com | CIN: L65100MH2009PLC268160

ADDENDUM TO THE PROSPECTUS:

NOTICE TO INVESTORS AND THE ADDENDUM DATED SEPTEMBER 4, 2024 ("ADDENDUM")

This addendum ("Addendum") is with reference to the Prospectus dated August 29, 2024 ("Prospectus") filed by Indostar Capital Finance Limited ("Company") with the Registrar of Companies, Maharashtra at Mumbai and submitted to BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI"), for the Issue. In this regard, please note the following:

Terms of the NCDs provided under the section titled "*Terms of the NCDs-Issue Structure*" on page 262 of the Prospectus shall be read with the following:

Options	I	II	III*	IV	V
Nature	Secured	Secured	Secured	Secured	Secured
Effective Yeild (%) per annum for Debenture Holders in Category I, II, III and IV*	10.50%	10.50%	10.70%	10.70%	10.49%

The Prospectus shall be read along with this Addendum. The information in this Addendum supplements the Prospectus and updates the information in the Prospectus, Application Form and the Abridged Prospectus, as applicable. All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus and Abridged Prospectus. Any reference to the Prospectus in relation to the Issue shall be deemed to include reference to this Addendum.

For IndoStar Capital Finance Limited



Karthikeyan Srinivasan

Whole-Time Director and Chief Executive Officer

DIN: 10056556

