



ICFL/LS/0099/2021-22

30 July 2021

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Company vide Circular Resolution #7/2021-22 dated 30 July 2021, approved allotment of 1500, Series XLIV AA- Rated Unsecured Listed Redeemable Non-Convertible Debentures of face value of INR 10 lakh each, for cash, at par, (“Debentures”) aggregating to INR 150 crore on Private Placement basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XLIV
Type of Securities	Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1500 Debentures
Size of Issue	INR 150.00 Crore
Proposed to be Listed	Yes
Tenor	13 months
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	Average of 3 Month Treasury Bill (Tbill) rate for the 10 business days immediately preceding the commencement of Coupon Determination Period plus spread of 309 bps. (Assuming 3months Tbill is at 3.37%, the first coupon rate will be 6.50% p.a.)

IndoStar Capital Finance Limited

Registered Office : One World Center, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India

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CIN : L65100MH2009PLC268160

Schedule of payment of Coupon/Interest and Principal	First Coupon – 30 August 2021 Second Coupon payment date will be 30 August 2022 Principal: on Maturity i.e. 30 August 2022
Security	Not Applicable as the Debentures allotted are unsecured debenture.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 lakh per Debenture aggregating to INR 150 Crore on maturity i.e. 30 August 2022.

Note: Coupon & Principal redemption dates shall be governed by business day convention as mention in the Disclosure Document

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IndoStar Capital Finance Limited

Jitendra Bhati

SVP- Compliance & Secretarial

(Membership No. F8937)