

ICFL/LS/00168/2019-20



25 November 2019

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

SCRIP CODE: 541336

SYMBOL: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide Resolution dated 25 November 2019, approved allotment of 250 Series XXXIV Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash at par, aggregating to INR 25 Crore, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

Particulars	Series XXXIV
Type of Securities	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	250
Size of Issue	INR 25 Crore
Proposed to be Listed	Yes
Tenor	4 Years 11 Months
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	9.75 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon: 25 November 2020 Second Coupon: 25 November 2021 Third Coupon: 25 November 2022 Fourth Coupon: 25 November 2023 Fifth Coupon: 25 October 2024 Principal: 25 October 2024



IndoStar Capital Finance Limited

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CIN : L65100MH2009PLC268160

Security	To be created in favor of the Debenture Trustee, as follows: <ul style="list-style-type: none"> • First pari-passu (with banks, financial institutions which provide credit facilities to the Issuer) charge by way of hypothecation on the standard asset portfolio of receivables of the Issuer with a Security Cover of minimum 1.25x; and • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujrat
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 Lakhs per Debenture on maturity i.e 25 October 2024 aggregating to INR 25 Crore

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,
For IndoStar Capital Finance Limited



Jitendra Bhati
SVP – Compliance & Secretarial
(Membership No. F8937)

