



ICFL/LS/0259/2018-19

07 January 2019

**BSE Limited**  
Listing Department, 1<sup>st</sup> Floor,  
P J Towers, Dalal Streets, Fort  
Mumbai - 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

SCRIP CODE: 541336

SYMBOL: INDOSTAR

**Sub.:** Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #14/2018-19 dated 07 January 2019, approved allotment of 2500 Series XXXII Rated, Secured, Unlisted, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash at par, on Private Placement Basis, aggregating to INR 250 Crore.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXXII
Type of Securities	Rated, Secured, Unlisted, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	2500
Size of Issue	INR 250 Crore
Proposed to be Listed	No
Tenor	Original: 1096 Days Residual: 1030 Days Date of Allotment: 07 January 2019 Date of Maturity: 02 November 2021
Coupon/Interest	Coupon Rate shall be the aggregate of Benchmark Rate (8.50%) + Spread (2.25%) i.e. 10.75 % p.a.
Schedule of payment of	Coupon: Monthly i.e., 2 <sup>nd</sup> day of every month

**IndoStar Capital Finance Limited**

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CIN : L65100MH2009PLC268160



<b>Coupon/Interest and Principal</b>	Principal: On Maturity
<b>Security</b>	To be created in favor of the Debenture Trustee, as follows: <ul style="list-style-type: none"> <li>• First pari-passu (with banks and financial institutions which provide credit facilities to the Issuer) charge by way of hypothecation on the standard asset portfolio of receivables of the Issuer with a Security Cover of minimum 1.0x; and</li> <li>• First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat.</li> </ul>
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 10 Lakh per debenture on maturity i.e., 02 November 2021

This intimation is also uploaded on the website of the Company at [www.indostarcapital.com](http://www.indostarcapital.com)

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,

**For IndoStar Capital Finance Limited**

  
**Jitendra Bhati**  
 SVP – Compliance & Secretarial  
 (Membership No. F8937)

