

ICFL/LS/0113/2021-22

25 August 2021

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Company vide Circular Resolution #9/2021-22 dated 25 August 2021, approved allotment of 750 - 7.70% ICFL MLD SERIES XLV 2024 Rated Listed Secured Redeemable Principal Protected Market Linked Non-Convertible Debentures of face value of INR 10 lakh each, for cash, at par, (“Debentures”) aggregating to INR 75 crore on Private Placement basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XLV
Type of Securities	Rated Listed Secured Redeemable Principal Protected Market Linked Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	750 NCDs
Size of Issue	INR 75 Crore
Proposed to be Listed	Yes
Tenor	912 Days
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	Based on ‘Underlying/Reference Index Performance’, corresponding ‘Annualized Coupon Rate’ calculated on XIRR basis’ will be applicable i.e. 7.70%, if eligible on Final observation date.
Schedule of payment of Coupon/Interest and Principal	Coupon Payment: On Redemption Principal: Bullet Redemption on 23 February 2024

IndoStar Capital Finance Limited

Registered Office : One World Center, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India
T +91 22 4315 7000 | F +91 022 4315 7010 | contact@indostarcapital.com | www.indostarcapital.com
CIN : L65100MH2009PLC268160

Security	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) by way of hypothecation of standard asset portfolio of receivables (Net of NPA) of the Issuer and / or cash / cash equivalent/ treasury assets and / or such other asset, as may be identified by the Company with a Minimum-Security Cover of 1x. Receivables pertaining to standard regular underlying assets are only eligible as security to the exposure from the Issuer. Receivables shall be of the principal amount of the underlying asset.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10 lakh per Debenture aggregating to INR 75 Crore on maturity i.e. 23 February 2024.

Note: Coupon & Principal redemption dates shall be governed by working day convention as mention in the Placement Memorandum

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Yours faithfully,

For IndoStar Capital Finance Limited



Jitendra Bhati

SVP – Compliance & Secretarial

(Membership No. F8937)



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