



ICFL/LS/0208/2020-21

29 December 2020

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Company vide Circular Resolution #9/2020-21 dated 29 December 2020, approved allotment of 1,000 Series XL Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash, at par, ("**NCD**") aggregating to INR 100 Crore on Private Placement Basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XL
Type of Securities	Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1,000 NCDs
Size of Issue	INR 100 Crore
Proposed to be Listed	Yes
Tenor	18 Months
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	8.08 % p.a.
Schedule of payment of Coupon/Interest and Principal	Coupon to be paid Quarterly & on Maturity i.e. First Coupon – 29 March 2021 Second Coupon – 29 June 2021 Third Coupon – 29 September 2021 Fourth Coupon – 29 December 2021 Fifth Coupon – 29 March 2022 Last Coupon on final redemption - 29 June 2022 Principal to be paid in 4 equal quarters starting from the end of 9 months from the date of investment i.e. First Principal Payment: 1 October 2021 Second Principal Payment – 29 December 2021 Third Principal Payment – 29 March 2022 Final Principal Payment - 29 June 2022



IndoStar Capital Finance Limited

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CIN : L65100MH2009PLC268160

Security	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) by way of hypothecation of standard asset portfolio of receivables (Net of NPA) of the Issuer and / or cash / cash equivalent and / or such other asset, as may be identified by the Company with a Minimum Security Cover of minimum 1.25x to be created in favor of the Debenture Trustee
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Redemption to be paid in 4 equal quarters i.e INR 2.5 Lakhs per NCD aggregating to INR 25 crore starting from the end of 9 months from the date of investment i.e. First Principal Payment: 1 October 2021 Second Principal Payment –29 December 2021 Third Principal Payment –29 March 2022 Final Principal Payment - 29 June 2022


Note: Coupon & Principal redemption dates may change subject to business day convention.

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,
For IndoStar Capital Finance Limited



Jitendra Bhati
SVP – Compliance & Secretarial
(Membership No. F8937)

