

ICFL/LS/0109/2020-21

16 September 2020

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide resolution dated 16 September 2020, approved allotment of 500, Series XXXVIII Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures of Face Value of INR 10 lakh each, for cash, at par, aggregating to INR 50 crore to Kotak Mahindra Bank Limited on private placement basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXXVIII
Type of Securities	Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures (the “NCD”)
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	500 NCDs
Size of Issue	INR 50 Crore
Proposed to be Listed	Yes
Tenor	15 Months
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	8.35% p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon – 16 September 2021 Second Coupon on final redemption – 16 December 2021; and Principal : At Maturity i.e. 16December 2021

IndoStar Capital Finance Limited

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, SenapatiBapatMarg, Mumbai - 400013, India
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CIN : L65100MH2009PLC268160

Security	First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) by way of hypothecation of standard asset portfolio of receivables (Net of NPA) of the Issuer and / or cash / cash equivalent and / or such other asset, as may be identified by the Company with a Minimum Security Cover of 1x.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	Redemption at par, INR 10 Lakhs per NCD on maturity, i.e. on 16 December 2021, aggregating to INR 50 Crore.

Note: Coupon & Principal redemption dates shall be governed by business day convention as mention in the Offer Document

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IndoStar Capital Finance Limited

Jitendra Bhati

SVP – Compliance & Secretarial

(Membership No. F8937)