

ICFL/LS/00123/ 2018-19

3 July 2018



BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #7 / 2018-19 dated 2 July 2018, approved allotment of 5500 Series XXX Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of face value of INR 10 Lakh each, for cash at par, on Private Placement basis, aggregating to INR 550 Crore under the Shelf Disclosure Document dated 22 June 2018 and Addendum to the Shelf Disclosure Document dated 26 June 2018.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Tranche A	Tranche B
Type of Securities	Rated, Listed, Secured, Redeemable Non-Convertible Debentures	
Type of Issuance	Private Placement	
Total Number of Non-Convertible Debentures	2750	2750
Size of Issue	INR 275 Crore	INR 275 Crore
Proposed to be Listed	Yes	
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited	
Tenor	424 Days	452 Days
Coupon/Interest	9.8917 % p.a. – compounded annually and payable at maturity	9.8773 % p.a. – compounded annually and payable at maturity
Schedule of payment of Coupon/Interest and Principal	First and Final Coupon: 30 August 2019 Principal: At maturity i.e. 30 August 2019	First and Final Coupon: 27 September 2019 Principal: At maturity i.e. 27 September 2019
Security	To be created in favor of the Debenture Trustee, as	



IndoStar Capital Finance Limited

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CIN : L65100MH2009PLC268160

	follows: <ul style="list-style-type: none"> • First pari-passu (with banks and financial institutions which provide credit facilities to the Issuer) charge by way of hypothecation on the standard asset portfolio of receivables of the Issuer with a Security Cover of minimum 1.0x; and • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat 	
Special right/interest/privileges attached to the Non-Convertible Debentures	Not Applicable	
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	
Details of redemption of debentures;	Redemption at par i.e., INR 10 Lakh per debenture on maturity i.e., 30 August 2019	Redemption at par i.e., INR 10 Lakh per debenture on maturity i.e., 27 September 2019

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,
For IndoStar Capital Finance Limited



Jitendra Bhati
Sr. VP – Compliance & Secretarial
 (Membership No. F8937)

