



ICFL/LS/0061/ 2018-19

28 May 2018

**BSE Limited**

Listing Department, 1<sup>st</sup> Floor,  
P J Towers, Dalal Streets, Fort  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

**Sub.:** Intimation under Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with PARA A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #4 / 2018-19 on 28 May 2018 approved allotment of 500 Series XXVII Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of INR 10 Lakh each, for cash at par, on Private Placement basis, aggregating to INR 50 Crore under the Shelf Disclosure Document dated 26 April 2018.

We request you to note the details of the aforesaid allotment mentioned as under:

Type of Securities	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	500
Size of Issue	INR 50.00 Crore
Proposed to be Listed	Yes
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Tenor	457 Days Date of allotment : 28 May 2018 Date of maturity: 28 August 2019
Coupon/Interest	9.2337% p.a.
Schedule of payment of Coupon/Interest and Principal	Coupon: First Coupon Payment on 28 August 2018 and Final Coupon Payment on maturity



**IndoStar Capital Finance Limited**

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India  
T +91 22 4315 7000 | F +91 22 4315 7010 | contact@indostarcapital.com | www.indostarcapital.com  
CIN : U65100MH2009PLC268160

	i.e., 28 August 2019
	Principal: At maturity i.e., 28 August 2019
Security	<ul style="list-style-type: none"> <li>• First pari-passu charge on by way of hypothecation on the standard asset portfolio of receivables of the Company; and</li> <li>• First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat</li> <li>• Security Cover: 1.0x</li> </ul>
Special right/interest/privileges attached to the Non-Convertible Debentures	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
details of redemption of debentures;	Redemption at par i.e., INR 10 Lakh per debenture on maturity i.e., 28 August 2019.

This intimation is also uploaded on the website of the Company at [www.indostarcapital.com](http://www.indostarcapital.com)

Kindly take the above on your record and oblige.

Thanking you,

Yours faithfully,

**For IndoStar Capital Finance Limited**



**Jitendra Bhati**

VP – Compliance & Secretarial  
(Membership No. F8937)

