



ICFL/LS/0311/2018-19

25 February 2019

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Streets, Fort
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

SCRIP CODE: 541336

SYMBOL: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #15/2018-19 dated 25 February 2019, approved allotment of 1,500 Series XXXIII Tranche A Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash at par, on Private Placement Basis, aggregating to INR 150 Crore.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXXIII Tranche A
Type of Securities	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1,500
Size of Issue	INR 150 Crore
Proposed to be Listed	Yes
Tenor	732 Days
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	Zero Coupon
Schedule of payment of Coupon/Interest and Principal	Principal alongwith redemption premium: On Maturity
Security	To be created in favor of the Debenture Trustee, as follows: <ul style="list-style-type: none">• First pari-passu (with banks and financial institutions which provide credit facilities to the Issuer) charge by way of hypothecation on the standard asset portfolio of receivables of the Issuer with a Security Cover of minimum 1.0x; and• First pari-passu charge on immovable property situated

IndoStar Capital Finance Limited

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CIN : L65100MH2009PLC268160



	at village Maharajpura of Kadi taluka, Mehsana district, Gujarat.
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 10,00,000/- per debenture (plus redemption premium of INR 2,38,380/- per debenture) on maturity i.e., 26 February 2021

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

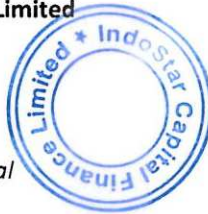
Yours faithfully,

For IndoStar Capital Finance Limited



Jitendra Bhati

SVP – Compliance & Secretarial
(Membership No. F8937)



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