



ICFL/LS/0029/2020-21

21 May 2020

BSE Limited

Listing Department, 1st Floor,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 541336

Symbol: INDOSTAR

Sub.: Intimation under Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Debenture Committee of the Board of Directors of the Company vide Circular Resolution #2/2020-21 dated 21 May 2020, approved allotment of 1,000 Series XXXV Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of INR 10 lakh each, for cash at par (“NCD”), aggregating to INR 100 Crore on Private Placement Basis.

We request you to note the details of the aforesaid allotment mentioned as under:

Particulars	Series XXXV
Type of Securities	Secured, Rated, Listed, Redeemable Non-Convertible Debentures
Type of Issuance	Private Placement
Total Number of Non-Convertible Debentures	1,000 NCDs
Size of Issue	INR 100 Crore
Proposed to be Listed	Yes
Tenor	33 Months
Name of Stock Exchange(s)	Wholesale Debt Market Segment of BSE Limited
Coupon/Interest	9.85 % p.a.
Schedule of payment of Coupon/Interest and Principal	First Coupon – 21 May 2021 Second Coupon – 21 May 2022 Partial Redemption (INR 5 lakhs per NCD) – 21 November 2022 Coupon on Partial Redemption - 21 November 2022 Final (Balance) Redemption – 21 February 2023 Coupon on Final (Balance) Redemption - 21 February 2023

IndoStar Capital Finance Limited

Registered Office : One Indiabulls Centre, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai - 400013, India . T +91 22 4315 7000 | F +91 022 4315 7010 | contact@indostarcapital.com | www.indostarcapital.com
CIN : L65100MH2009PLC268160

Security	To be created in favor of the Debenture Trustee, as follows: <ul style="list-style-type: none"> • First pari-passu charge (along with banks, financial institutions and other lenders which provide credit facilities to the Issuer) by way of hypothecation of standard asset portfolio of receivables (Net of NPA) of the Issuer and / or cash / cash equivalent and / or such other asset, as may be identified by the Company with a Minimum Security Cover of minimum 1.10x.; and • First pari-passu charge on immovable property situated at village Maharajpura of Kadi taluka, Mehsana district, Gujarat
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of debentures	INR 5 Lakhs per NCD on 21 November 2022 (Partial Redemption) aggregating to INR 50 Crore and INR 5 Lakhs per Debenture on 21 February 2023 (Final (Balance) Redemption) aggregating to INR 50 Crore.

Note: Coupon & Principal redemption dates may change subject to business day convention.

This intimation is also uploaded on the website of the Company at www.indostarcapital.com

Request you to kindly take the above on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

For IndoStar Capital Finance Limited

Jitendra Bhati

*SVP – Compliance & Secretarial
(Membership No. F8937)*