

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2017

(INR in Lacs)

Particulars	Half-year ended September 30, 2017	Corresponding Half- year in the previous year ended September 30, 2016	Previous year ended March 31, 2017
	Unaudited	Unaudited	Audited
1. Total Income from Operations	37,911	35,243	71,554
2. Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	17,266	15,276	32,042
3. Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	17,266	15,276	32,042
4. Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	11,294	10,003	20,903
5. Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (Note 4)	-	-	-
6. Paid-up Equity Share Capital (Face Value of the Share INR 10 each)	7,868	7,336	7,836
7. Reserves (excluding Revaluation Reserves)	1,94,468	1,56,794	1,82,205
8. Net Worth	2,02,336	1,64,130	1,90,041
9. Paid up Debt Capital/ Outstanding Debt	3,19,338	3,17,140	3,37,330
10. Debt Equity Ratio	1.58	1.93	1.78
11. Earnings Per Share (EPS) (of INR 10/- each) (in Rupees)			
- Basic EPS	28.81	13.64	28.45
- Diluted EPS	23.64	12.93	26.09

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 09, 2017.
- The above is an extract of the detailed format of the Half-yearly Standalone Financial Results filed with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Half-yearly Standalone Financial Results are available on the website of BSE Limited at www.bseindia.com and the Company at www.indostarcapital.com.
- For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed at www.bseindia.com.
- Ind ASs are presently not applicable to the Company.

For and on behalf of the Board of Directors of
IndoStar Capital Finance Limited

R. Sridhar

Executive Vice-Chairman & CEO

DIN: 00136697

Place : Mumbai

Date : November 09, 2017

Disclosures in accordance with Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) for the Half Year ended 30 September, 2017.

(a) Credit Rating and change in Credit Rating (if any):

"CARE AA-" by CARE Ratings Limited and "IND AA-/Stable" by India Ratings & Research Private Limited (Fitch Group) for Long Term Debt Programme of the Company.

"CARE A1+" by CARE Ratings Limited, "[ICRA] A1+" by ICRA Limited and "CRISIL A1+" by CRISIL Limited for Short Term Debt Programme of the Company.

There was no change in the Credit Ratings assigned to the Company during the period from 01 April 2017 to 30 September 2017.

(b) **Asset Cover available:** As per the first proviso to Regulation 52(4) of LODR, the requirement of disclosing Asset Cover is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

(c) **Debt-Equity Ratio:** 1.58:1

(d) **Previous due date for the payment of interest / repayment of principal in respect of the Non-Convertible Debentures and whether the same has been paid or not during the Half Year ended 30 September 2017:**

Nature of the Instrument	Scrip Code	Due Date for Interest/Principal Payment	Payment Status
Series IX – Series A	950338	Due date for Interest 24/04/2017 Due date for Principal 24/04/2017	Paid within due date(s)
Tranche IX – Series G	950344	Due date for Interest 26/04/2017 Due date for Principal 26/04/2017	Paid within due date(s)
Series XV – Tranche A	953974	Due date for Interest 10/05/2017	Paid on 11/05/2017*
Series XV – Tranche B	953976	Due date for Interest 10/05/2017	Paid on 11/05/2017*
Series XV – Tranche C	953978	Due date for Interest 10/05/2017	Paid on 11/05/2017*
Series XV – Tranche D	953980	Due date for Interest 10/05/2017	Paid on 11/05/2017*
Series XV – Tranche E	953982	Due date for Interest 10/05/2017	Paid on 11/05/2017*
Tranche IX – Series D	950341	Due date for Principal and Redemption Premium 15/05/2017	Paid within due date
Tranche V – Series I	949280	Due date for Interest 06/06/2017	Paid within due date
Tranche V – Series II	949281	Due date for Interest 06/06/2017	Paid within due date
Tranche IX – Series H	950345	Due date for Interest 06/06/2017 Due date for Principal 06/06/2017	Paid within due date
Series XII – Tranche A	952617	Due date for Interest 15/06/2017	Paid within due date
Tranche IX – Series E	950342	Due date for Interest 20/06/2017 & 08/08/2017 Due Date for Principal 08/08/2017	Paid within due date(s)
Series XVIII	954285	Due date for Interest 30/06/2017	Paid within due date
Tranche X – Series A	950945	Due date for Interest and Principal payment pursuant to exercise of Call Option 11/07/2017	Paid within due date
Tranche X – Series B	950947	Due date for Interest and Principal payment pursuant to exercise of Call Option 11/08/2017	Paid within due date
Series XII – Tranche C	952619	Due date for Interest 13/08/2017 Due date for Principal 13/08/2017	Paid made on 11.08.2017**
Series XII – Tranche B	952618	Due date for Interest 14/09/2017	Paid within due date
Series XIV – Tranche A	953651	Due date for Interest 20/09/2017	Paid within due date
Series XIV – Tranche B	953652	Due date for Interest 20/09/2017	Paid within due date
Tranche X – Series C	950948	Due date for Interest and Principal payment pursuant to exercise of Call Option 11/09/2017	Paid within due date

*10 May 2017 being a public holiday, hence in accordance with the Information Memorandum / Offer Document payment was made on the succeeding business day i.e 11 May 2017

**13 August 2017 being a public holiday, hence in accordance with the Information Memorandum / Offer Document payment was made on the preceding business day i.e 11 August 2017

(e) Next due date for the payment of interest/principal in respect of Non-Convertible Debentures from 1 October 2017 to 31 March 2018:

Nature of the Instrument	Scrip Code	Next Due Date for Interest Payment*	Due Date for Principal Payment*
Series XVII – Tranche A	-	17/11/2017	17/11/2017
Series XIII – Tranche A	953211	08/01/2018	-
Series XIII – Tranche B	953212	08/01/2018	-
Series XIX	955754	08/02/2018	-
Series XI – Tranche A	951491	20/01/2018	-
Series XIV – Tranche B	953652	20/03/2018	-
Series XIV – Tranche A	953651	23/03/2018	23/03/2018

*Should the Interest / Principal Payment date fall on a Saturday, Sunday and / or Public Holiday in Mumbai and Delhi, the same shall be paid on a day as mentioned in respective Information Memorandum / Offer Document.

(f) **Debt Service Coverage Ratio:** As per first proviso to Regulation 52(4), the requirement for disclosing Debt Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

(g) **Interest Service Coverage Ratio:** As per first proviso to Regulation 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

(h) **Debenture Redemption Reserve:** Not Applicable. As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014 of the Companies Act, 2013, the requirement for creating Debenture Redemption Reserve is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India and issuing Debentures on Private Placement basis.

(i) **Net Worth:** INR 2,02,336 Lacs

(j) **Net Profit After Tax:** INR 11,294 Lacs

(k) **Earnings per share:**

Basic: INR 28.81

Diluted: INR 23.64

For IndoStar Capital Finance Limited

Place : Mumbai

Date : November 09, 2017

Jitendra Bhati

VP-Compliance & Secretarial