

IndoStar Capital Finance Limited

Registered Office: One Indiabulls Center, 20th Floor, Tower 2A, Jupiter Mills Compound, Senapati Bapat Marg, Mumbai-400013, India
Board: +91 22 4315 7000 | Fax: +91 22 4315 7010 | Website: www.indostarcapital.com | E-mail: contact@indostarcapital.com
CIN: U65100MH2009PLC268160

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STATEMENT OF STANDALONE AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2018

(INR in Lacs)

Sr. No.	Particulars	Current year ended March 31, 2018	Previous year ended March 31, 2017
		Audited	Audited
1.	Total Income from Operations	83,047	71,554
2.	Net Profit for the period (before Tax, Exceptional and / or Extraordinary items)	36,089	32,042
3.	Net Profit for the period before tax (after Exceptional and / or Extraordinary items)	36,089	32,042
4.	Net Profit for the period after tax (after Exceptional and / or Extraordinary items)	23,557	20,903
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] (Note 4)	-	-
6.	Paid-up Equity Share Capital (Face Value of the Share INR 10 each)	7,868	7,836
7.	Reserves (excluding Revaluation Reserves)	2,06,731	1,82,205
8.	Net Worth	2,14,599	1,90,041
9.	Outstanding Debt	4,82,276	3,37,330
10.	Debt Equity Ratio	2.25	1.78
11.	Earnings Per Share (EPS) (of INR 10/- each) (in Rupees)		
	- Basic EPS	29.95	28.45
	- Diluted EPS	27.03	26.09

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 30, 2018.
- The Consolidated revenue, profit before tax and profit after tax of the Company for the year ended March 31, 2018 are as stated below:

Particulars	Current year ended March 31, 2018	Previous year ended March 31, 2017
	Audited	Audited
Revenues (including other income)	83,398	71,992
Profit before taxation	34,969	32,304
Profit after taxation	22,437	21,080

- The above is an extract of the detailed format of the Annual Standalone Financial Results filed with the BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with the National Stock Exchange of India Limited. The full format of the Annual Standalone Financial Results are available on the website of the National Stock Exchange of India Limited (www.nseindia.com) and the BSE Limited (www.bseindia.com) and the Company at www.indostarcapital.com.
- For the items referred in sub-clauses (a), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed at www.bseindia.com and www.nseindia.com.
- Ind ASs are not applicable to the Company for the year ended March 31, 2018.

For and on behalf of the Board of Directors of
IndoStar Capital Finance Limited

R. Sridhar, Executive Vice-Chairman & CEO
DIN: 00136697

Place: Mumbai | Date: May 30, 2018

Disclosures in accordance with Regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for the Half Year ended 31 March 2018

(a) Credit Rating and change in Credit Rating (if any):

Long Term Programme:

Debt Programme- "CARE AA-; Stable" by CARE Ratings Limited and "IND AA/Stable" by India Ratings & Research Private Limited (Fitch Group) for Long Term Debt Programme of the Company.

Market Linked Debentures- "CARE PP-MLD AA-; Stable" by CARE Ratings Limited for Market Linked Debentures of the Company.

Short Term Debt Programme: "CARE A1+" by CARE Ratings Limited, "[ICRA] A1+" by ICRA Limited and "CRISIL A1+" by CRISIL Limited for Short Term Debt Programme of the Company.

There was no change in the Credit Ratings assigned to the Company. CARE Ratings Limited assigned rating of "CARE PP-MLD AA-Stable;" to Market Linked Debentures of the Company during the Half Year ended 31 March 2018.

(b) Asset Cover available:

As per the first proviso to Regulation 52(4) of LODR, the requirement of disclosing Asset Cover is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

(c) Debt-Equity Ratio: 2.25

(d) Previous due date for the payment of interest / repayment of principal in respect of the Non-Convertible Debentures and whether the same has been paid or not during the Half Year ended 31 March 2018:

Nature of the Instrument	Scrip Code	Due Date for Interest/Principal Payment	Payment Status
Series XVII – Tranche A	-	Due date for Interest - 17/11/2017 ; Due date for Principal - 17/11/2017	Paid within due date(s)
*Series XI – Tranche A	951491	Due date for Interest - 26/12/2017 ; Due date for Principal - 26/12/2017	Paid within due date(s)
Series XIII – Tranche A	953211	Due date for Interest - 08/01/2018	Paid within due date
Series XIII – Tranche B	953212	Due date for Interest - 08/01/2018	Paid within due date
Series XIX	955754	Due date for Interest - 08/02/2018	Paid within due date
Series XIV – Tranche B	953652	Due date for Interest - 20/03/2018	Paid within due date
Series XIV – Tranche A	953651	Due date for Interest - 23/03/2018 ; Due date for Principal - 23/03/2018	Paid within due date(s)

*Redeemed pursuant to exercise of Call Option.

(e) Next due date for the payment of interest / principal in respect of Non-Convertible Debentures from 1 April 2018 to 30 September 2018:

Nature of the Instrument	Scrip Code	Next Due Date for Interest Payment*	Due Date for Principal Payment*
Series XV – Tranche A	953974	10/05/2018	-
Series XV – Tranche B	953976	10/05/2018	-
Series XV – Tranche C	953978	10/05/2018	-
Series XV – Tranche D	953980	10/05/2018	-
Series XV – Tranche E	953982	10/05/2018	-
Series XXV	957916	02/06/2018	-
Tranche V – Series I	949280	06/06/2018	06/06/2018
Tranche V – Series II	949281	06/06/2018	-
Series XV – Tranche A	953974	13/06/2018	13/06/2018
Series XII – Tranche A	952617	15/06/2018	15/06/2018
Series XVIII	954285	30/06/2018	-
Series XXV	957916	02/07/2018	-
Series XXV	957916	02/08/2018	-
Series XXV	957916	02/09/2018	-
Series XIV – Tranche B	953652	20/09/2018	-
Series XII – Tranche B	952618	14/09/2018	14/09/2018
Series XXVII	**	28/08/2018	-

*Due dates for Interest Payment and Principal Payment shall be governed by the business day conventions specified in respective Information Memorandum(s) / Offer Document(s).

**Listing Application to be submitted to the BSE Limited.

(f) Debt Service Coverage Ratio:

As per first proviso to Regulation 52(4), the requirement for disclosing Debt Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

(g) Interest Service Coverage Ratio:

As per first proviso to Regulation 52(4), the requirement for disclosing Interest Service Coverage Ratio is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India.

(h) Debenture Redemption Reserve:

Not Applicable. As per Rule 18(7)(b)(ii) of Companies (Share Capital and Debenture) Rules, 2014 of the Companies Act, 2013, the requirement for creating Debenture Redemption Reserve is not applicable to the Company being a Non-Banking Financial Company registered with the Reserve Bank of India and issuing Debentures on Private Placement basis.

(i) Net Worth:

Rs. 2,14,599 lacs

(j) Net Profit After Tax:

Rs. 23,557 lacs

(k) Earnings per share (INR):

- Basic: 29.95
- Diluted: 27.03

Place: Mumbai | Date: May 30, 2018

For IndoStar Capital Finance Limited
Jitendra Bhati, Sr. VP-Compliance & Secretarial